



GIFT OF MUTUAL FUNDS

This form cannot be used to transfer mutual funds.
Please give this original form to your broker and a copy to PCC.

DONOR INFORMATION

Donor Name(s): _____
Street Address: _____
City: _____ State: _____ Zip: _____
Phone: _____ Email: _____

INFORMATION ABOUT DONOR'S BROKER

Broker's Name: _____
Investment Firm: _____
Street Address: _____
City: _____ State: _____ Zip: _____
Phone: _____

GIFT INFORMATION

Please gift shares of mutual funds from my account per the following:

My Account Number: _____
Name and Symbol of Fund: _____
Quantity of Shares: _____

To transfer, please call: John Robertson at Lion's Bridge Financial - (757) 599-9111
Refer to Account: Peninsula Community Chapel / Tax ID: 54-1392108
Account Number: 5240-5499 / Held at LPL Financial / DTC #0075

CONTRIBUTION TO BE APPLIED TO PENINSULA COMMUNITY CHAPEL'S:

Local Ministry Fund Building Capital Campaign Other _____

Donor Signature _____ Date _____

Donor Signature _____ Date _____

Donor(s) must have the above signature(s) medallion guaranteed through a bank or stockbroker. A notary public cannot provide a signature guarantee.

Contact Information: Peninsula Community Chapel
4209 Big Bethel Road
Yorktown, VA 23693
Attention: Jessica Harmon - (757) 867-8530